

Market Commentary

Overnight global action:

On 05th June 2026, US market delivered a negative performance with S&P500 down by -200.57 pts (-2.64%), Dow Jones down by -695.15 pts (-1.35%) and Nasdaq down by -1450.21 pts (-4.77%). Gift Nifty declined by -346 pts (-1.434%) indicating Indian markets will open negatively. Advance-Decline ratio on NSE was 1631:1694 and on BSE was 1993:2112 which showed balance in the overall markets.

Index Options Data Analysis:

Sensex max call OI and put OI both are at 74500 with PCR of 0.17
Nifty max call OI is at 23500 max put OI is at 23000 with PCR of 0.69
Nifty max call OI and put OI both are at 54000 with PCR of 0.92

Securities in Ban for F&O Trade:

AMBER, KAYNES

Sector Performance:

NIFTY AUTO index grew by 0.08% driven by Tube Investments of India Ltd. (+1%) and Mahindra & Mahindra Ltd. (+0.81%)

NIFTY FMCG index grew by 0.18% driven by Hindustan Unilever Ltd. (+2%) and Britannia Industries Ltd. (+0.6%)

NIFTY REALTY index grew by 0.56% driven by Prestige Estates Projects Ltd. (+1.8%) and Lodha Developers Ltd. (+1.44%)

NIFTY OIL & GAS index declined by -0.48% driven by Oil India Ltd. (-1.1%) and Oil & Natural Gas Corporation Ltd. (-1.14%)

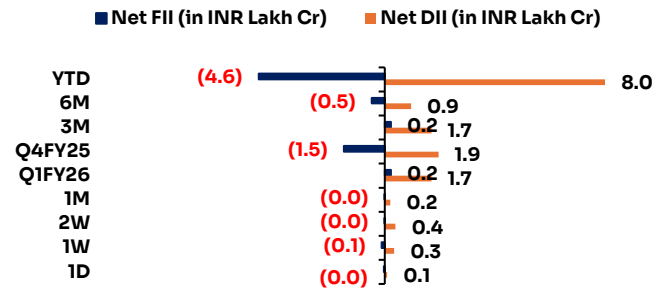
NIFTY CHEMICALS Index grew by 0.69% driven by Himadri Speciality Chemical Ltd. (+6.7%) and Coromandel International Ltd. (+1.92%)

NIFTY PSU BANK index grew by 0.48% driven by Canara Bank (+2%) and Punjab & Sind Bank (+1.67%)

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Fund Flow	Buy	Sell	Net
FII/FPI	11,045	19,821	-8,776
DII	22,779	13,646	9,134



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	23,447	-1.4%	-10.8%	21.3
Sensex 30	74,243	-0.2%	-12.9%	19.4
Nifty 50	23,367	-0.2%	-10.6%	21.2
India VIX	16	-0.6%	66.6%	
Nifty Bank	54,496	0.4%	-8.5%	16.0
Nifty Next 50	70,192	0.3%	1.2%	70.2
Nifty 500	22,465	-0.1%	-5.9%	21.1
Nifty Mid 100	60,755	-0.4%	0.5%	31.3
Nifty Small 250	17,055	0.0%	2.2%	28.7
USD/INR	95	-0.9%	5.7%	
India 10Y	7.0%			
India 2Y	6.3%			
India 1Y	6.0%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,384	-2.6%	7.9%	32.0
Dow Jones	50,867	-1.4%	5.8%	24.6
Nasdaq 100	28,958	-4.8%	14.7%	47.5
FTSE 100	10,368	0.1%	4.4%	16.4
CAC 40	8,218	-0.3%	0.8%	24.1
DAX	24,759	-0.8%	1.1%	25.8
Nikkei 225	66,588	-1.3%	32.3%	35.5
Hang Seng	24,962	-1.2%	-2.6%	12.1
Shanghai Cor	4,028	-0.7%	1.5%	18.2
KOSPI	8,161	-5.5%	93.7%	40.4
S&P/ASX 200	8,625	-0.7%	-1.0%	22.8

Stocks in the News

TITAN COMPANY LTD. (CMP: 4260, MARKET CAP: 378197 Cr., SECTOR: DIAMOND & JEWELLERY)

The consumer retail giant registered an intra-day volume spike of 2.4 times its 20-day moving average, closing up 3.6% at Rs 3,412.50. Sustained accumulation was driven by institutional blocks capitalizing on steady wedding-season customer footfalls and positive revenue guidance for Q1FY27. [Upstox](#)

TVS SUPPLY CHAIN SOLUTIONS LTD. (CMP: 130, MARKET CAP: 5720 Cr., SECTOR: LOGISTICS)

The logistics provider's shares were locked in a 10% upper circuit limit in early trading after formally establishing a new strategic joint venture targeted at the aerospace and defense logistics ecosystem. The joint venture expands the firm's higher-margin contract logistics portfolio, moving away from low-yield commoditized transport lines. Sell-side research notes project this deployment will significantly expand long-term operating margins and anchor revenue guidance for the current fiscal year. [Upstox](#).

APOLLO HOSPITALS ENTERPRISE LTD. (CMP: 8304, MARKET CAP: 119392 Cr., SECTOR: HOSPITAL & HEALTHCARE SERVICES)

The healthcare major closed prominently up 2.59% at Rs 8,299.00, outperforming the broader defensive Nifty Healthcare index amid aggressive rolling long futures accumulation. Inflows were accelerated by a sharp sequential improvement in average revenue per occupied bed (ARPOB) metrics across primary multi-specialty centers. Quant models track strong delivery volumes with institutional desks establishing a long-rolling strategy toward the Rs 8,450 call strike. [India Infoline](#).

TATA MOTORS PASSENGER VEHICLES LTD. (CMP: 398, MARKET CAP: 146432 Cr., SECTOR: AUTOMOBILES - PASSENGER CARS)

The automotive subsidiary booked strong price action, closing higher by 2.00% at Rs 398.00 as multi-facility manufacturing efficiencies lift consolidated profit margins. Demand vectors are supported by robust consumer bookings across their localized electric vehicle platforms, cushioning export deceleration headwinds. Derivative desks notes sharp call unwinding at the Rs 390 strike, transforming former resistance zones into dynamic structural support. [India Infoline](#).

Sectoral Inde

Sectoral Inde	CMP	1D	YTD	P/E x
Nifty Auto	26,166	0.1%	-7.2%	21.6
Nifty IT	29,010	-1.0%	-23.4%	22.6
Nifty Fin Ser	25,057	0.1%	-9.3%	16.4
Nifty Pharma	24,248	0.3%	6.7%	39.9
Nifty Services	29,518	-0.2%	-12.3%	32.5
Nifty Cons Du	35,465	0.1%	-3.5%	48.1
Nifty PSE	10,080	-0.4%	2.3%	10.6
Nifty FMCG	48,302	0.2%	-12.9%	33.3
Nifty Pvt Bank	26,299	0.2%	-8.4%	9.8
Nifty PSU Banl	8,259	0.5%	-3.2%	13.5
Nifty Cons	11,193	0.1%	-8.9%	39.6
Nifty Realty	769	0.6%	-12.4%	33.4
Nifty Infra	9,182	-0.3%	-4.5%	21.3
Nifty Energy	40,346	-0.3%	14.2%	12.8
Nifty Health	15,409	0.6%	5.3%	36.9
Nifty India Mfg	15,730	-0.4%	2.1%	29.3
Nifty Metal	13,222	-1.6%	18.4%	23.7
Nifty Oil & Gas	11,106	-0.5%	-9.2%	17.0

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
SOLARINDS	8.7	3.9
JSWENERGY	7.6	1.4
ADANI PORTS	6.3	0.6
TATA CONSUM	5.8	0.8
AMBER	5.6	0.6
Short		
VEDL	15.4	-2.6
MUTHOOTFIN	15.4	-6.7
IRFC	8.5	-1.5
PREMIERENE	8.1	-0.5
NUVAMA	14.9	0.0
Long Unwinding		
LICHSGFIN	-3.4	-0.2
KAYNES	-3.0	-0.8
NESTLEIND	-2.8	-2.4
POLYCAB	-2.8	-0.8
GMRAIRPORT	-2.5	-3.2
Short Covering		
TMPV	-9.9	5.5
BHARTIARTL	-7.1	1.0
MCX	-6.3	1.1
POWERINDIA	-3.8	0.8

MAX HEALTHCARE INSTITUTE LTD. (CMP: 977, MARKET CAP: 95091 Cr., SECTOR: HOSPITAL & HEALTHCARE SERVICES)

The premier corporate hospital network added 1.72% to settle at Rs 965.00, showing sustained capital deployment efficiency across recent tier-2 cluster expansions. Forward-looking guidance remains robust as institutional investors price in immediate revenue synergy benefits from newly integrated clinical facilities. The price action preserves a clear breakout trajectory well above the stock's short-term exponential moving averages. [India Infoline](#).

Commodity:	CMP	1D	YTD
Gold (\$)	4,331	-0.8%	0.3%
Silver (\$)	67.3	-2.6%	0.1%
Brent Oil (\$)	97.0	4.2%	-0.2%
WTI Oil (\$)	94.6	4.5%	-20.6%

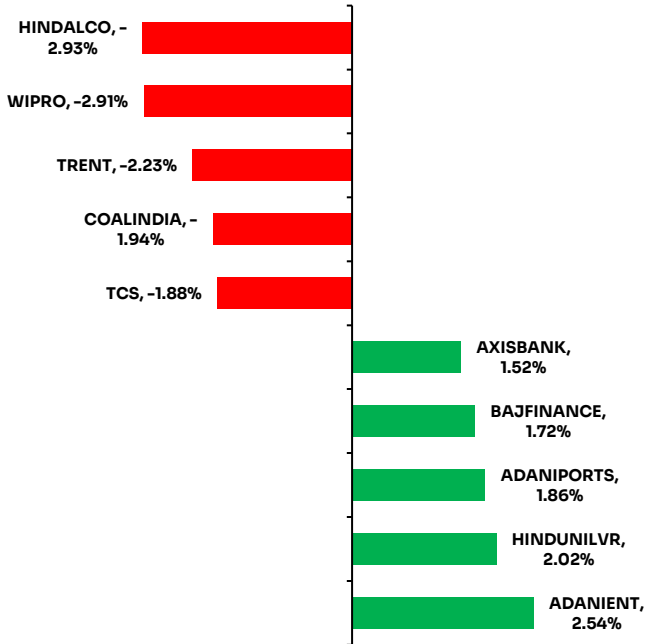
Currency	CMP	1D	YTD
USD/INR	94.9	-0.9%	0.0%
EUR/INR	109.4	0.0%	0.1%
GBP/INR	126.5	-0.1%	0.1%
JPY/INR	0.6	0.0%	0.1%
EUR/USD	1.2	0.0%	0.1%

Securities Lending & Borrowing Scheme (SLBS)

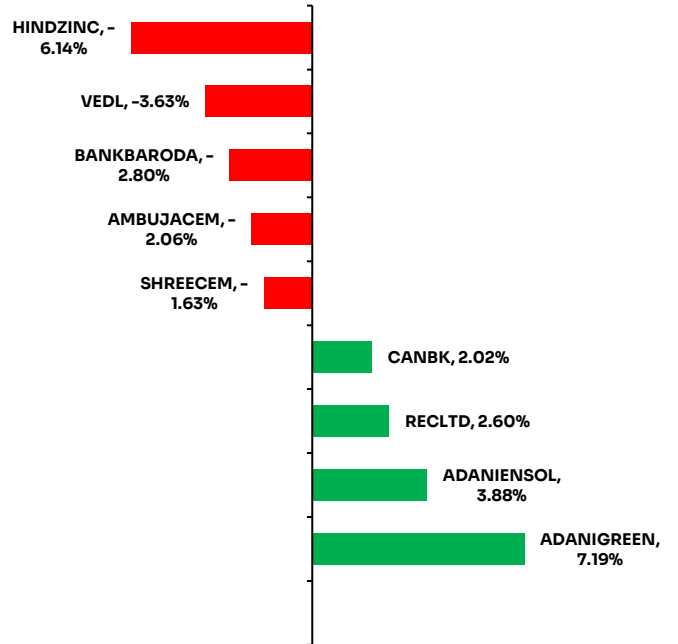
Company	Under.Ltp	Fut.Ltp	Spread (%)
KAYNES	3,188.0	3,111.0	2.4
TRENT	2,839.0	2,790.0	1.7
BDL	1,215.0	1,194.0	1.7
TATASTEEL	210.8	207.9	1.4
IREDA	123.10	121.49	1.31

Top Gainers and Losers

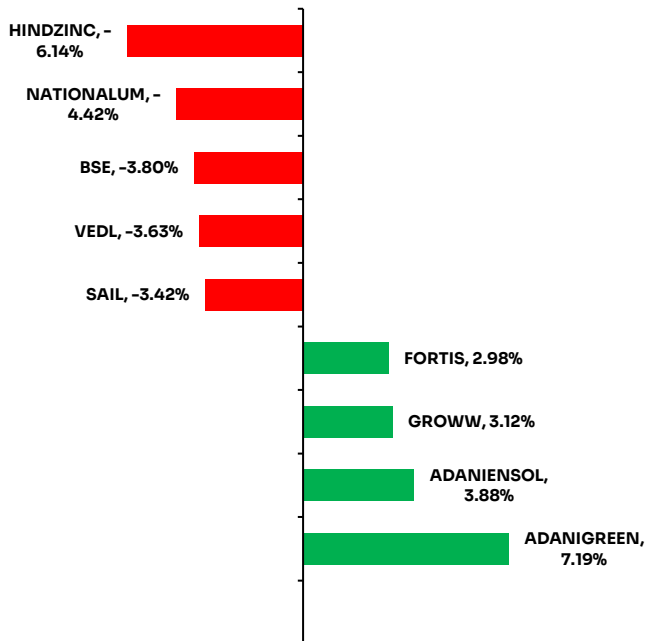
Nifty 50 index



Nifty Next 50 index



Nifty 200 index



52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
IDEA	15	15	15	4-Jun-26
CGPOWER	938	952	951	4-Jun-26
FEDERALBNK	305	305	304	4-Jun-26
APARINDS	13,823	14,174	14,080	3-Jun-26
AIAENG	4,630	4,775	4,664	4-Jun-26

52 Week Low

Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
RELIANCE	1,291	1,288	1,288	5-Jun-26
TCS	2,196	2,192	2,192	5-Jun-26
PATANJALI	422	408	408	5-Jun-26
SUNDARMFN	4,106	4,090	4,090	5-Jun-26
PFIZER	4,460	4,397	4,397	5-Jun-26

Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
QUESS	20,807	3,643	2,309	234
CHEMCON	3,482	620	455	207
RAMCOSYS	10,906	1,953	1,962	551
AGRITECH	133	24	16	129
INNOVISION	1,189	222	146	295
RSWM	3,701	693	482	197
JPOLYINVST	195	37	24	1,105
PONNIERODE	272	53	34	338
GODIGIT	14,851	2,920	1,820	307
BITES	10,631	2,113	1,443	210
TCIFINANCE	318	63	44	15
CREST	163	33	23	369
JINDALPHOT	89	18	12	1,089
AGARIND	3,013	628	390	499
BHAGERIA	2,265	484	300	210
SILVERAG	2,210	478	392	248
NETWORK18	120,463	26,112	18,583	34
SETL	3,668	832	618	156
LIQUIDETF	1,642	373	301	1,000
TTML	32,138	7,318	5,117	46
ESILVER	376	86	65	254
PANSARI	172	40	45	284
PRIMO	2,990	689	479	26
MANINDS	7,372	1,708	1,539	536

Bulk Deals

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
AGARIND	Alphagrep Securities Private Limited	BUY	124	523.2
AGARIND	Alphagrep Securities Private Limited	SELL	124	523.8
AGARIND	Nk Securities Research Private Limited	SELL	91	526.0
AGARIND	Nk Securities Research Private Limited	BUY	91	525.8
AGARIND	Qe Securities Llp	SELL	85	526.0
AGARIND	Silverleaf Capital Services Private Limited	BUY	77	527.1
AGARIND	Silverleaf Capital Services Private Limited	SELL	77	526.7
AQYLON	Leading Leasing Finance & Investment Company Ltd	SELL	2313	58.7
AQYLON	Pine Oak Global Fund	BUY	2100	58.5
ATALREAL	Altizen Ventures Llp	SELL	1910	30.5
ATALREAL	Altizen Ventures Llp	BUY	1911	30.4
ATALREAL	Garg Atul	SELL	781	30.5
ATALREAL	Vishal Mahesh Waghela	BUY	1221	30.7
ATALREAL	Vishal Mahesh Waghela	SELL	1221	30.4
BIOFILCHEM	Orion Stocks Ltd	BUY	32	35.7
BIOFILCHEM	Orion Stocks Ltd	SELL	102	35.8
CHEMCON	Nk Securities Research Private Limited	SELL	218	207.7
CHEMCON	Nk Securities Research Private Limited	BUY	218	207.5
ECOLINE	Prasoon Pankaj	BUY	207	180.6
GOCOLORS	Hrti Private Limited	SELL	326	415.5
GOCOLORS	Hrti Private Limited	BUY	352	415.3
GOCOLORS	Parth Infin Brokers Pvt Ltd	BUY	332	411.8
GOCOLORS	Parth Infin Brokers Pvt Ltd	SELL	451	412.7
GOCOLORS	Ramdoot Realtors Pvt Ltd	BUY	357	415.4
GOCOLORS	Ramdoot Realtors Pvt Ltd	SELL	371	415.7
ITDC	Jump Trading Financial India Private Limited	BUY	469	671.7
ITDC	Jump Trading Financial India Private Limited	SELL	469	671.9
ITDC	Microcurves Trading Private Limited	BUY	1048	668.0
ITDC	Microcurves Trading Private Limited	SELL	1048	668.1
ITDC	Nk Securities Research Private Limited	SELL	481	665.1
ITDC	Nk Securities Research Private Limited	BUY	481	664.7
ITDC	Qe Securities Llp	BUY	498	669.6
ITDC	Qe Securities Llp	SELL	506	664.7
KSHITIJPOL	Bhavishya Ecommerce Private Limited	BUY	1025	6.0
KSHITIJPOL	Bhavishya Ecommerce Private Limited	SELL	1483	6.0
KSHITIJPOL	Prabhu Lal Meena	SELL	2105	6.0
LEMERITE	Neo Apex Share Broking Services Llp	SELL	1339	29.5
LEMERITE	Neo Apex Share Broking Services Llp	BUY	1520	29.5
LEMERITE	Setu Securities Pvt Ltd	SELL	4	30.0
LEMERITE	Setu Securities Pvt Ltd	BUY	704	29.5
MANORG	Rational Equity Flagship Fund I	SELL	44	453.0
MICEL	Saumik Ketankumar Doshi	SELL	1289	43.5
MOS	Bullpulse Marketedge Private Limited	BUY	1500	16.5
MOS	Bullpulse Marketedge Private Limited	SELL	1500	16.5

Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
MOS	Chaubara Eats Private Limited	SELL	1348	16.5
MOS	Chaubara Eats Private Limited	BUY	1348	16.5
MOS	Hjs Securities Private Limited	SELL	1600	16.5
MOS	Hjs Securities Private Limited	BUY	1600	16.5
MOS	Jiaum Broking Llp	BUY	1492	16.5
MOS	Jiaum Broking Llp	SELL	1492	16.5
MOS	Kurjibhai Premjibhai Rupareliya	BUY	11788	16.5
MOS	Moksh Trading Private Limited	SELL	2000	16.5
MOS	Moksh Trading Private Limited	BUY	2000	16.3
MOS	Pine Oak Global Fund	SELL	10484	16.4
NAGREEKCAP	R B K Share Broking Limited	SELL	74	28.2
PANACEABIO	Microcurves Trading Private Limited	BUY	382	560.0
PANACEABIO	Microcurves Trading Private Limited	SELL	382	560.1
PANACEABIO	Qe Securities Llp	SELL	349	555.4
PANACEABIO	Qe Securities Llp	BUY	351	553.8
PARAS	Jump Trading Financial India Private Limited	BUY	474	957.4
PARAS	Jump Trading Financial India Private Limited	SELL	474	956.2
PARAS	Junomoneta Finsol Private Limited	SELL	430	956.9
PARAS	Junomoneta Finsol Private Limited	BUY	430	956.6
PARAS	Microcurves Trading Private Limited	BUY	538	960.0
PARAS	Microcurves Trading Private Limited	SELL	538	960.3
PARAS	Qe Securities Llp	BUY	611	954.3
PARAS	Qe Securities Llp	SELL	612	950.9
PINELABS	Invesco Developing Markets Fund	SELL	7886	146.0
PNBGILTS	Hrti Private Limited	BUY	1301	94.7
PNBGILTS	Hrti Private Limited	SELL	1330	94.6
PNBGILTS	Junomoneta Finsol Private Limited	BUY	1171	95.6
PNBGILTS	Junomoneta Finsol Private Limited	SELL	1179	95.6
PNBGILTS	Qe Securities Llp	SELL	935	95.3
PNBGILTS	Qe Securities Llp	BUY	975	95.2
PNGSREVA	P.N. Gadgil & Sons Limited	BUY	160	391.6
POLYSIL	Indo Thai Securities Ltd	SELL	15	150.0
POLYSIL	Indo Thai Securities Ltd	BUY	155	153.2
POLYSIL	Yagnik Bharatkumar Tank	SELL	150	153.3
PONNIERODE	Universal Cine Trades Pvt Ltd	BUY	99	337.2
QUESS	Blitzquant Research Llp	BUY	940	243.2
QUESS	Blitzquant Research Llp	SELL	940	243.4
QUESS	Nk Securities Research Private Limited	SELL	1085	241.9

Block Deals

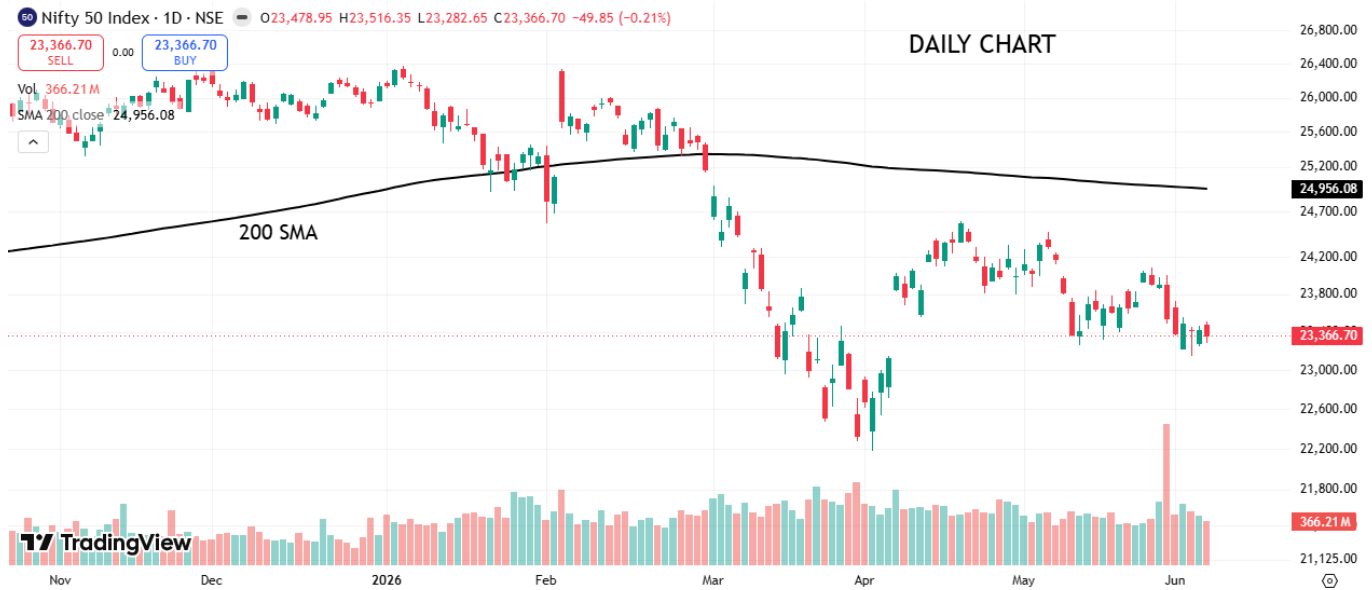
Security Name	Client Name	Buy / Sell	Qty (in 000)	Price (in 000)
Adani Energy Solution L	SBI MUTUAL FUND	BUY	63,65,796	1,504.8
Adani Enterprises Limite	GQG PARTNERS EMERGING MARKETS EQUITY FUND	SELL	1,64,39,984	2,913.4
Adani Enterprises Limite	SBI MUTUAL FUND	BUY	1,64,39,984	2,913.4
Lenskart Solutions Ltd	COPTHALL MAURITIUS INVESTMENT LIMITED	SELL	18,96,000	508.6
Lenskart Solutions Ltd	VIRIDIAN ASIA OPPORTUNITIES MASTER FUND	BUY	18,96,000	508.6

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Aye Finance Limited	Fund Raising
Sumeet Industries Limited	Other business matters

Nifty Spot – Pivot Levels 08/06/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	23366.70	23260	23154	23026	23494	23622	23728



Previous week it was mentioned that, **Our view is Negative & below 23484 traders should use (22600- 21715) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 22600 levels, any close below should be treated as negative for the current uptrend. Currently, (24160-24580)-24915-(25255-25740) as sell areas. If sustain above 25740 we open for 26347 and later further to 26500-26700 area.**

Nifty marked a high of 23733.70 but subsequently witnessed a sharp corrective move, breaching the 23484 level (previous week low). Thereafter, selling pressure intensified, leading the index to extend its decline marking a low of 23151.50. Subsequently, a recovery was observed, with the index rebounding to 23516.35. However, resistance at higher levels restricted further upside, leading to another corrective phase. Now, Nifty closed at 23366.70.

Below 23151 (current week low), we have support levels at (22600- 21715) as bounce back levels. If the trend is strong Nifty will bounce back from 22600 levels, any close below should be treated as negative for the current uptrend. As of now, (23910-24380)-24750-(25130-25670) as sell level areas. If sustain above 25670 we open for 26347 and later further to 26500-26700 area.

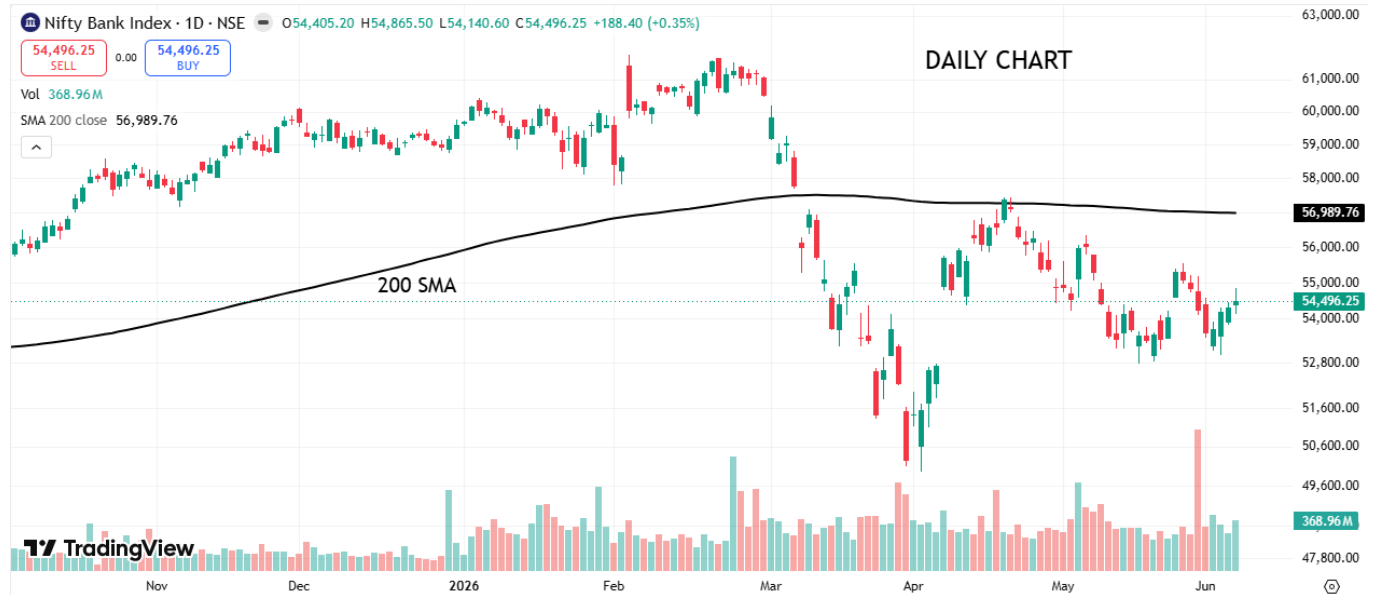
Our view is Sell on Rise & below 23151 traders should use (22600- 21715) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 22600 levels, any close below should be treated as negative for the current uptrend. Currently, (23910-24380)-24750-(25130-25670) as sell areas. If sustain above 25670 we open for 26347 and later further to 26500-26700 area.

The 200 SMA is at 24956.08.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

Bank Nifty Spot – Pivot Levels 08/06/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Bank Nifty	54496.25	54135	53775	53410	54860	55225	55585



Previous week it was mentioned, **Our view is Negative & below 54116 traders should use 53930-(52072-49430) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 52072 levels, any close below should be treated as negative for the current uptrend. Currently, (55920-57040)-57940-(58840-60130) as sell level areas. If sustain above 60130 we open for 61765 and later further to (62540-63470) area.**

Bank Nifty breached the 54116 level and underwent a corrective move, marking a low of 53027.15. Thereafter, the index witnessed a recovery and rallied to a high of 54865.50. However, resistance faced at higher levels restricted further upside, leading to a minor correction. The index managed to hold support near 54116 (previous week low), indicating buying interest. Now, Bank Nifty closed at 54496.25.

Below 53027 (current week low), we have support levels at (52072-49430) as bounce back levels. If the trend is strong Bank Nifty will bounce back from 52072 levels, any close below should be treated as negative for the current uptrend. As of now, (55088-56370)-57400-(58430-59900) as sell level areas. If sustain above 59900 we open for 61765 and later further to (62540-63470) area.

Our view is Sell on rise & below 53027 traders should use (52072-49430) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 52072 levels, any close below should be treated as negative for the current uptrend. Currently, (55088-56370)-57400-(58430-59900) as sell level areas. If sustain above 59900 we open for 61765 and later further to (62540-63470) area.

The 200 SMA is at 56989.76.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Hindustan Oil Exploration Company Ltd – Technical Stock Call – 08/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
HINDOILEXP	BUY	174.66	242	(169-157-148)	140



View – Short Term Bullish

The stock commenced its downtrend from 173.50 (MAR 26).

Forming Lower Tops, the stock traded below the averages indicating selling pressure from higher levels & extended the decline to mark a low of 117.50 (MAR 26).

The stock attracted buying interest & commenced its up move, further crossing above the averages rallied to mark a high of 176.80 (MAY 26), but faced resistance in that area & later, gave a valid correction reaching a low of 158.50 (JUN 26).

However, the stock traded between 176.80 – 158.50 during the period MAY 26_JUN 26, seeking trend direction.

The stock attracted buying interest & commenced its up move again & after forming higher bottoms, the stock has given a **Ascending Triangle Breakout** supported by volume reaching to a high of 177.69 (JUN 26), which is higher than the previous swing highs & confirms the strength in the current up move.

Stoch RSI, TSI & Williams %R indicators suggest Positive crossover.

Target of **242** is expected with lower support levels at **(169-157-148)** in case of intermediate fall. A stop loss at **140** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Camlin Fine Sciences Ltd – Technical Stock Call – 08/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
CAMLINFINE	BUY	132.50	204	(124-118)-(111-104)	96



View - Medium Term Bullish

The stock commenced its downtrend from 333.30 (JUN 25). Thereafter, the stock corrected further & forming lower lows breached 200 SMA, further extended its decline to mark a low of 96.21 (MAR 26).

Later, buying emerged & the stock commenced its up move, rallied to a high of 140 (MAY 26), but faced resistance near below 200 SMA & witnessed a minor correction.

As observed on chart, the stock traded into a downward slopping channel during the period (JUN 25_MAY 26).

Recently, the stock commenced its up move again & after forming higher bottoms, the stock has given a **Descending Channel Breakout** supported by volume with a Bullish candle reaching to a high of 139.15 (JUN 26), which is higher than the previous 3 weeks high.

MACD, TSI & PVT indicators suggest Positive crossover.

Target of **204** is expected with lower support levels at **(124-118)-(111-104)** in case of intermediate fall. A stop loss at **96** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

Reliance Power Ltd – Technical Stock Call – 08/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
RPOWER	BUY	28.71	45	(26.80-23.20)	20



View – Short Term Bullish

The primary move in the stock commenced from 21.15 (MAR 26). Stock started trading above averages & gradually reached a high 30.80 (APR 26).

Lower Tops were formed, profit booking followed & the stock corrected further extended its decline marking a low of 26.25 (JUN 26).

During the correction phase, however, the stock traded into a consolidation zone around the averages between 30.80 – 26.25 during the period APR 26 _ JUN 26, seeking trend direction.

Later, buying emerged & the stock commenced its up move & recently, after forming higher bottoms & crossing above the averages, the stock has given a **Symmetrical Triangle Breakout** supported by volume with a Bullish candle reaching to a high of 28.91 (JUN 26), which is higher than the previous swing tops.

MACD, Stoch RSI & Aroon indicators suggest Positive crossover.

Target of **45** is expected with lower support levels at **(26.80-23.20)** in case of intermediate fall. A stop loss at **20** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMYQ>

Paras Defence and Space Technologies Limited – Technical Stock Call – 08/06/2026

Technical Stock Call	Action	Reco	Target	Support	SL
PDSTL.	BUY	960.15	1500	(896-836)-787-(738-710)	645

bigala created with TradingView.com, Jun 06, 2026 03:16 UTC



 TradingView

Primary move in stock commenced from 305 (March 2024). Trading above averages, Uptrend continued, and the stock reached a high of 796 (JULY 2024).

The stock corrected to 404 (March 2024), but bounced back taking support of averages and made a new high of 971.75 (MAY 2025). Lower tops were formed & Profit booking followed.

The stock gave a valid correction making a low of **580 (MARCH 2026)**. Since **MAY 2025** the stock Consolidated in a Range formation.

Since the start of UPTREND in March 2024 the stock took support of averages and bounced back on multiple occasions.

Recently after forming higher bottoms the stock has given a Triangle & Range Breakout supported by volumes reaching a high of **994 which is above ALL previous swing Highs. William % R, KST & MACD indicators suggest Positive uptrend.** Probability of Further Up Move & channel breakout is very high.

Target of **1500** is expected with lower support levels **(896-836)-787-(738-710)** in case of intermediate fall.

A stop loss at **645** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer <http://goo.gl/8bCMyQ>

Global Macro Events (8th June 2026)		
Event	Previous	Forecasted
India		
USA		
Consumer Inflation Expectations MAY	0.036	0.038
3-Month Bill Auction	0.0363	
6-Month Bill Auction	0.03665	
China		
Great Britain		
Germany		
Factory Orders MoM APR	0.05	-0.013
11-Month Bublic Auction	0.03	
5-Month Bublic Auction	0.02	

##STOCK SPECIFIC NEWS

Rajesh Exports

The gold exporter locked into consecutive lower circuits, dropping precipitously after the Securities and Exchange Board of India (SEBI) flagged a massive forensic accounting probe into an alleged ₹15.15 lakh crore revenue inflation layout via multi-layered circular trading. Institutional panic triggered an immediate exit, leaving the counter entirely bid-less as corporate governance risks cast doubt over trailing financial reports and global bullion procurement practices. Major long-term institutional holder Life Insurance Corporation of India (LIC), which holds a 10.8% equity stake in the company, experienced a flat, muted rub-off on its own stock price amid the wider fallout. Read the full analysis at [India Infoline](#).

Hexagon Nutrition

The newly launched nutrition-focused company saw its ₹139-crore initial public offering (IPO) achieve full subscription on its very first day of bidding, closing day one with an aggregate subscription of 1.65 times the total issue size. The retail investor bucket led the initial momentum, driven by strong grey market premiums (GMP) and structural interest in high-margin clinical nutrition and fortification segments. Merchant banking data indicates broad-based inflows from non-institutional HNIs looking to play the post-listing fast-moving consumer health expansion cycle. Read the full analysis at [Rediff Moneywiz](#).

Adani Ports and Special Economic Zone

The port infrastructure stock rallied close to 23% on a year-to-date basis, sustained by strong buying momentum following Jefferies' bullish brokerage reiterate highlighting an unprecedented FY26 consolidated revenue performance of ₹40,854 crore. The cargo logistics major continues to outpace broad-market indices, supported by structural expansion at its flagship Mundra port and rising container market shares along both Indian coastlines. Derivatives traders added fresh long positions in the near-month futures series, driven by strong volume visibility and superior EBITDA margins relative to regional peers. Read the full analysis at [India Infoline](#).

Nazara Technologies

The digital gaming and sports media platform successfully completed a targeted capital infusion, allotting 1.82 crore equity warrants to prominent institutional investors and receiving an initial upfront cash consideration of ₹118.5 crore. This capital build-up is structurally intended to fund the company's aggressive inorganic M&A strategy across the North American and domestic esports ecosystems. Analysts expect the accompanying cash reserves to improve consolidated EBITDA growth metrics across FY27, though near-term stock reaction remained constrained by broader software sector multiples. Read the full analysis at [Nifty Trader](#).

Hygenco Green Energies

The specialized green hydrogen developer secured a crucial \$50 million direct equity and debt investment from the International Finance Corporation (IFC) to accelerate its clean energy pipeline. The funding is structured to bankroll commercial-scale green hydrogen and green ammonia infrastructure plants across industrial corridors in western India. Market participants viewed this global institutional backing as a powerful validation of the company's proprietary asset-heavy execution model, elevating interest across the renewable supply chain. Read the full analysis at [Rediff Moneywiz](#).

Coal India

The state-run mining behemoth announced record high linkage auctions for the non-regulated sector, stepping up long-term fuel supply guarantees to aluminum, cement, and captive power plants. Total dispatch figures reached fresh cyclical highs, driven by aggressive production mandates from the Ministry of Coal to avoid fuel buffer deficits at critical manufacturing hubs during peak summer output. Institutional brokerages maintained an overweight stance, citing strong dividend yield support and a highly insulated domestic pricing structure amid global commodity volatility. Read the full analysis at [Rediff Moneywiz](#).

TVS Motor Company

The automotive manufacturer launched a brand-new, high-margin premium retail channel branded as 'TVS Paddock' to specifically cater to its high-capacity motorcycle portfolio and lifestyle merchandise. The strategic rollout is designed to directly challenge premium global two-wheeler distribution networks and structurally drive up blended realisations per vehicle. Market analysts anticipate that the dedicated channel will boost premium segment margins by 120-150 basis points over the medium term, helping insulate the company from lower-end commuter segment margin compression. Read the full analysis at [Rediff Moneywiz](#).

Adani Enterprises

The flagship incubator firm finalized major ecological and capital restoration milestones at its Parsa East and Kente Basan (PEKB) coal mining block in Surguja, Chhattisgarh, completing the plantation of over 1.6 million trees across reclaimed land tracks. The development is viewed as a strategic operational de-risking measure, addressing ESG compliance standard updates that have previously limited institutional foreign capital allocation across the group's mining assets. The stock showed stable pricing in the cash segment, matching broader index recovery patterns. Read the full analysis at [Rediff Moneywiz](#).

ixigo

The online travel booking aggregator expanded its hospitality footprint by successfully acquiring a dominant 54.66% majority stake in Brevistay, India's largest flexible-stay hourly hotel network. The corporate transaction allows ixigo to capture high-margin, short-duration transit booking volumes across tier-1 and tier-2 railway and airport hubs. Equity analysts highlighted that the integration will immediately diversify consolidated revenues away from pure-play flight and train ticketing commissions, driving up overall net take rates. Read the full analysis at [Rediff Moneywiz](#).

Nestle India

The FMCG giant announced a revamped capital allocation policy targeting accelerated rural market penetration via specialized, smaller SKU (Stock Keeping Unit) packaging across North and East India. The management is stepping up capital expenditures and direct localized branding investments to offset urban volume deceleration across premium categories. Shares remained highly defensive, outperforming the benchmark index during intra-day drawdowns, as institutional portfolios favored its strong cash conversion cycles and robust return on equity (ROE) profiles. Read the full analysis at [Rediff Moneywiz](#).

Powerica

The wind energy engineering firm entered into a major multi-year turbine supply agreement with global energy infrastructure player GE Vernova for its upcoming commercial wind pipeline in Gujarat. Under the terms of the industrial contract, GE Vernova will supply, install, and commission 28 units of its highly advanced 3.8-MW wind turbines across the designated coastal wind zones. The deal significantly enhances Powerica's operational commissioning timeline visibility for FY27, positioning it strongly to capture state-level clean energy tariff allocations. Read the full analysis at [Rediff Moneywiz](#).

Innovision

The facility management and logistics player added 2.52% to its stock price following the official operational commencement of a ₹31.09 crore domestic toll collection and maintenance contract from the National Highways Authority of India (NHAI). The contract governs the high-traffic Vembukudi fee plaza located on the Cholapuram–Thanjavur section of National Highway 45C, running over a strict one-year operational tenure. Financially, the company entered the execution cycle on the back of a strong Q3 net profit surge of 43.27% YoY to ₹4.47 crore, demonstrating superior cost-containment capabilities. Read the full analysis at [Business Standard](#).

Tech Mahindra

The technology service provider emerged as one of the leading index gainers within the benchmark BSE Sensex, tracking selective institutional accumulation across large-cap IT counters. The stock's positive price action was heavily supported by structural market shifts toward automated corporate AI infrastructure deployment, where the company has recently secured mid-sized European enterprise renewals. The technical setup indicates a defensive short-covering bounce after a multi-week relative strength index (RSI) cooling cycle. Read the full analysis at [The Hindu](#).

Bajaj Finance

The non-banking financial company (NBFC) leader recorded strong intra-day buying, pushing the broader financial services index higher despite the hawkish structural commentary emerging from the Reserve Bank of India's policy statement. The company's high capital adequacy ratio and reduced dependence on short-term wholesale funding markets allowed it to shrug off concerns over prolonged elevated borrowing costs. Derivatives positioning indicated a substantial build-up of fresh open interest in out-of-the-money call options, pointing to positive swing momentum. Read the full analysis at [The Hindu](#).

Mahindra & Mahindra

The automotive and farm equipment manufacturer witnessed robust buying interest, anchoring the large-cap auto index as rural demand indicators turned favorable. The company's structural positioning remains heavily insulated from imported inflation risks, backed by highly localized engine manufacturing supply chains and a strong domestic order backlog for its utility vehicle lineup. Institutional research desks highlighted the company as a key beneficiary of the steady domestic manufacturing purchasing managers' index (PMI) print. Read the full analysis at [The Hindu](#).

Delta Corp

The gaming and hospitality player faced extended liquidations in the cash segment after reporting a weak trailing financial performance, with its Q4 PAT tanking 90% YoY to just ₹16 crore. The massive earnings contraction was driven by persistent regulatory headwinds, structural tax changes in the online gaming ecosystem, and localized capacity curbs across its offshore casino vessel assets. Technical charts show the stock breaking below key long-term exponential moving averages, signaling extended consolidation ahead. Read the full analysis at [Business Standard](#).

SECTION 2: CORPORATE ANNOUNCEMENTS

Puravankara / Material Event Intimation

The real estate developer submitted an official corporate disclosure to the bourses detailing strategic project updates, land parcel acquisitions, and structural compliance data under SEBI Listing Regulations. The board-level disclosure outlines operational scaling metrics across its southern residential portfolio to capture strong premium housing demand trends. [Official Filing](#)

OYO (Prism) / SEBI IPO Clearance

The market regulator SEBI officially granted its capital market registration approval for the initial public offering of Oyo's parent entity, Prism, alongside four other corporate issuers. The regulatory clearance opens the door for a massive pipeline nearing ₹10,000 crore in aggregate primary market capital raises scheduled over the coming weeks, immediately shifting market liquidity expectations. [Official Filing](#)

Dynauton Systems / Strategic MoU Announcement

The technology systems enterprise executed a formal Memorandum of Understanding (MoU) with global industrial engineering firm Aerodata AG for specialized technology cross-licensing and domestic joint production. The partnership is structurally aimed at localized development of aerospace communication systems, aligning directly with long-term defensive procurement rules under current manufacturing mandates. [Official Filing](#)

SECTION 3: MACRO / NON-STOCK NEWS

RBI Repo Rate / Monetary Policy Pause

The Reserve Bank of India's Monetary Policy Committee voted unanimously to maintain the policy repo rate unchanged at 5.25%, marking a continued extended hold to ensure durable economic alignment. Under the updated framework, the Standing Deposit Facility (SDF) rate stands firm at 5%, while the Marginal Standing Facility (MSF) and absolute Bank Rate remain locked at 5.50%. RBI Governor Sanjay Malhotra explicitly cited escalating West Asia conflict lines and volatile global crude pricing as core reasons for maintaining an appropriately restrictive stance. [NEXT IAS](#)

Macroeconomic Growth / FY27 GDP Forecast Revision

In a significant macroeconomic adjustments move, the central bank officially downgraded its real GDP growth forecast for the financial year 2026-27 to 6.7% (with some internal metrics citing 6.6%), down from its previous projection of 6.9%. The cumulative 100 basis point reduction over recent policy cycles stems directly from intense external shocks, global shipping channel delays, and potential heatwave interruptions to key agricultural output. Quarter-wise growth paths are projected at 6.6% for Q1, dipping to 6.3% in Q2, before registering a soft recovery to 6.5% and 6.8% in Q3 and Q4 respectively. [Vajiram & Ravi](#)

Inflation Metrics / CPI Forecast Elevation

Reflecting intense imported commodity costs and domestic weather risks, the central bank increased its FY27 Consumer Price Index (CPI) inflation projection by 50 basis points to 5.1%, up from the earlier baseline of 4.6%. The adjusted quarterly trajectory places Q1 CPI at 4.2%, surging sharply to 5.1% in Q2, peaking at 5.9% in Q3, and moderating slightly to 5.4% in Q4. Economists note that if geopolitical tensions trigger structural wage-price spirals, the central bank may be forced to evaluate proactive rate hikes later in the fiscal year. [NEXT IAS](#)

Foreign Inflow Relaxations / NRI & OCI Investment Limits

To catalyze overseas portfolio inflows and improve secondary market liquidity, the RBI substantially raised the investment limits for Non-Resident Indians (NRIs) and Overseas Citizens of India (OCIs) trading in listed equities without requiring direct SEBI registration. This simplified compliance architecture has also been extended to all individual Persons Resident Outside India (PROIs) at par with NRIs. The individual investment cap under the liberalized route stands enhanced to 10% post-budget, up from the historical 5% threshold, while the overall aggregate company-wide ceiling for PROIs has been lifted to 24%. [Economic Times](#)

Debt Market Reforms / Sovereign Bond FPI Expansion

The Ministry of Finance and the central bank introduced comprehensive structural measures to deepen the domestic Government Securities (G-Sec) market by completely removing short-term investment constraints

and individual security concentration limits for Foreign Portfolio Investors (FPIs). The updated eligibility criteria incorporates all newly issued 15-year, 30-year, and 40-year sovereign government bonds under the Fully Accessible Route (FAR). Concurrently, a targeted tax exemption framework on interest and capital gains from specific G-Secs is estimated to drive fresh institutional foreign inflows of ₹4,000–5,000 crore over the immediate horizon. [Insights on India](#)

Fixed Income Dynamics / 10-Year G-Sec Yield Trends

The benchmark 10-year Indian Government Security yield closed elevated near 6.961%, remaining stuck close to the key 7% psychological handle as traders priced in a longer-than-expected higher interest rate regime. High sovereign yields are placing immediate pressure on commercial bank credit-to-deposit ratios, forcing lenders to step up retail Fixed Deposit (FD) rates to attract sticky domestic savings. PSU lenders like Punjab & Sind Bank have moved highest FD rates to 6.75% for targeted tenures, while private peers like DCB Bank have pushed yields to 7.50% to maintain funding lines. [Economic Times](#)

Wholesale Inflation / WPI Surge Signals Margin Pressures

India's Wholesale Price Index (WPI) inflation accelerated sharply to a multi-month high of 8.3%, driven primarily by escalating energy procurement costs, high manufacturing input materials, and food supply blockages. The wide gap between wholesale and consumer inflation indicators signals a looming corporate margin squeeze, as producers face mounting pressure to pass higher input costs down to retail end-users. Analysts anticipate this high WPI print will negatively impact corporate gross margins across the basic materials, chemical processing, and engineering segments over Q1 FY27. [Vajiram & Ravi](#)

Foreign Exchange / Rupee Volatility and Trade Realisation

The Indian Rupee experienced persistent depreciation pressures, weakening beyond the ₹94 per US Dollar threshold as commercial oil importers rushed to cover dollar positions amid critical maritime bottlenecks in the Strait of Hormuz. To defend external sector balance, the RBI proposed restoring the statutory time limit for the realization and repatriation of export proceeds to nine months. Despite capital outflows, the central bank re-emphasized that foreign exchange reserves remain robust and that the real effective exchange rate does not point to structural undervaluation. [Business Standard](#)

Public Sector Financing / Concessional Forex Swap Window

The RBI announced the activation of a specialized concessional foreign currency swap facility tailored for Public Sector Undertakings (PSUs), set to remain fully operational until September 30, 2026. The facility is explicitly structured to encourage oil, power, and large infrastructure state enterprises to access overseas liquidity pools via External Commercial Borrowings (ECBs). By offering sovereign hedging backstops, the central bank aims to materially reduce borrowing costs for national infrastructure programs while preserving onshore dollar liquidity. [Vajiram & Ravi](#)

FII and DII Flows / Institutional Equity Desynchronisation

Weekly institutional flow data confirmed intense structural divergence in domestic equity markets, with Foreign Institutional Investors (FIIs) executing heavy net sales of ₹31,114 crore across cash segments. Conversely, Domestic Institutional Institutions (DIIs) provided a powerful counter-cyclical support cushion, absorbing the supply with total net equity purchases worth ₹33,932 crore. While FIIs maintain short-skewed positioning in index derivatives, persistent systematic investment plan (SIP) flows from retail savers continue to cushion broad-market valuations. [Flattrade Kosh](#)

Broad Market Benchmarks / Nifty and Sensex Weekly Retraction

The Indian benchmark indices ended the volatile trading week in negative territory as global monetary hawkishness and growth forecast cuts trimmed risk appetite. The 30-share BSE Sensex declined by 532.40 points or 0.71% to settle at 74,243.34, while the 50-share NSE Nifty dropped 181.05 points or 0.76% to close at 23,366.70. Mid-cap and small-cap segments underperformed the benchmarks, with the Nifty Midcap 100 index breaking its two-week winning streak to lose 1.5% as momentum traders trimmed positions. [Flattrade Kosh](#)

Purchasing Managers' Index / Services and Manufacturing Disconnect

India's domestic macroeconomic health indicators remained highly resilient, with the Services PMI climbing to a solid six-month high of 59.8 in May, highlighting powerful non-manufacturing momentum. Simultaneously, the Manufacturing PMI printed a robust three-month high of 55.0, anchored by steady factory order inflows and strong domestic capacity utilization. However, forward-looking components within the PMI survey indicate that corporate output price expectations are rising swiftly due to elevated inbound logistics costs. [Flattrade Kosh](#)

Fiscal Revenue Tracking / GST Collections Moderate

National Goods and Services Tax (GST) collections for the recently concluded monthly cycle registered a modest year-on-year expansion of 3.2%, achieving an absolute intake of ₹1.94 trillion. While the overall headline growth rate showed signs of structural moderation relative to prior fiscal quarters, underlying data revealed that domestic goods supplies jumped 26.9% while services supplies expanded 22.2%. This internal breakdown indicates that core domestic consumption engines remain healthy, even as import-related tax components face short-term trade restrictions. [Flattrade Kosh](#)

Energy Supply Security / Fuel Import Reduction Directive

The Prime Minister's Office (PMO), via senior advisor Tarun Kapoor, issued an urgent national policy mandate directing ministries to accelerate structural plans to cut down aggregate crude and natural gas import dependence. The policy push prioritizes rapid deployment of domestic biofuel infrastructure, accelerated utility-scale battery storage tenders, and aggressive electrification of public transit frameworks. The announcement comes as oil import bills threaten to expand current account deficits beyond manageable parameters due to ongoing global logistical blockades. [Rediff Moneywiz](#)

Alternative Transportation / E85 Flex-Fuel Commercial Rollout

The Ministry of Petroleum and Natural Gas officially launched high-ethanol E85 flex-fuel across 48 commercial retail fuel outlets, with targeted expansion plans to reach 5,000 pumps over the medium term. To drive rapid consumer adoption, the high-ethanol fuel blend has been introduced at a significant discount of ₹20 per litre relative to standard retail gasoline. Auto analysts view this as a long-term structural catalyst for specialized engine component suppliers and domestic sugar-distillery players, though it introduces compliance re-tooling costs for legacy OEMs. [Sarkaritel](#)

Bilateral Trade Negotiations / India-US Trade Agreement Progress

The Ministry of External Affairs (MEA) confirmed that India and the United States held highly positive and constructive negotiations aimed at resolving long-standing bilateral trade disputes and market access barriers. The discussions focused on optimizing engineering goods export quotas, reducing tariffs on specific medical devices, and establishing resilient cross-border supply chains for critical minerals. Market participants view any progress toward a formal trade framework as a major sentiment booster for export-oriented electronics and precision manufacturing sectors. [Rediff Moneywiz](#)

Global Oil Procurement / Russian Crude Import Concentration

Official energy tracking data revealed that the share of Russian crude oil within India's total monthly oil import basket climbed further to a substantial 38%. Indian refiners have consistently maximized intake of discounted

Urals grades to protect gross refining margins (GRMs) against soaring global Brent crude benchmarks. However, energy analysts warn that tightening Western sanctions on maritime shadow fleets could increase transaction hedging costs and complicate international trade settlement mechanisms over upcoming quarters.

[The Hindu](#)

Banking System Infrastructure / Non-Working Capital Flow Dynamics

Commercial bank operations across India remained fully functional as the calendar rolled through the first Saturday of June, providing uninterrupted corporate settlement liquidity. The RBI's updated 2026 holiday schedule outlines extensive bank closures later in the month across major financial hubs, including Mumbai, New Delhi, Bengaluru, and Chennai, to observe regional gazetted holidays on June 25 and June 26. Treasury desks are proactively adjusting short-term commercial paper issuance timelines to avoid sudden liquidity crunches during these compressed settlement weeks. [Livemint](#)

Consumer Protection Policy / Edible Oil Packaging Standardization

The Department of Consumer Affairs issued a binding regulatory mandate establishing standardized packaging sizes for all retail edible oils sold across the domestic market. The administrative intervention is designed to curb deceptive branding layouts and ensure absolute price transparency for retail consumers facing high food inflation pressures. Compliance costs are expected to rise marginally for regional packaging units, prompting a minor short-term consolidation trend toward large, organized FMCG brands. [Rediff Moneywiz](#)

Growth Consultations / PM Modi Holds Economic Advisory Meeting

Prime Minister Narendra Modi convened a high-level strategy session with the Economic Advisory Council (EAC-PM) to formulate swift defensive countermeasures against escalating global macroeconomic risks. The discussions focused primarily on mitigating imported inflation, protecting the sovereign balance of payments, and sustaining domestic capital expenditure velocity despite overseas capital flight. The administration re-emphasized its commitment to building deep domestic industrial supply chains to insulate the country from recurring geopolitical shocks. [Rediff Moneywiz](#)

Digital Inclusivity Tracking / National Internet Penetration Disparity

A comprehensive research report published by the National Council of Applied Economic Research (NCAER) revealed that 27% of Indian households still lack functional internet access, despite an explosive 95% mobile phone penetration rate. This stark digital divide underscores structural growth ceilings for pure-play digital applications and regional e-commerce expansion models inside deep rural pockets. Telecom analysts suggest that bridging this gap will require substantial capital expenditure commitments from major telecom operators toward expanding fixed-wireless access (FWA) frameworks. [Rediff Moneywiz](#)

Government Administrative Tech / MoSPI Upgrades Data Portals for AI

The Ministry of Statistics and Programme Implementation (MoSPI) completed a major technological overhaul of its national data architecture, successfully standardizing 288 complex government datasets to be fully AI-ready for Large Language Models (LLMs). The transformation is expected to dramatically streamline economic research, corporate compliance tracking, and public policy analytics by allowing automated, real-time data scraping. Economists view this as a vital step toward improving public data reliability and accelerating institutional market research cycles. [Rediff Moneywiz](#)

E-Commerce Performance / Digital Fashion Consumption Milestones

A sector report from global research firm CLSA highlighted that major domestic e-commerce platforms achieved record consumer engagement, with fashion marketplace Myntra tracking a lifetime high of 60 million weekly active users. The data highlights a powerful structural shift in consumer behavior, where online

discretionary spending continues to grow despite localized inflationary pressures on disposable incomes. This digital consumer strength is prompting traditional retail brands to aggressively redirect capital away from brick-and-mortar rollouts toward omni-channel tech infrastructure. [Rediff Moneywiz](#)

Regional Environmental Policy / Jai Prakash Narayan Sanctuary Recognition

India officially designated the Jai Prakash Narayan Bird Sanctuary as the nation's milestone 100th Ramsar Site, highlighting successful implementation of long-term wetlands preservation mandates. The environmental classification is set to trigger stricter land-use regulations and restrict industrial construction activities across the surrounding ecosystem corridors. Infrastructure analysts note that such strict environmental protections are forcing regional power transmission and road construction projects to adopt longer, more capital-intensive detours. [Insights on India](#)

Global Trade Alliances / India-Philippines FTA Review Acceleration

Senior trade officials from India and the Philippines held high-level discussions aimed at significantly accelerating the comprehensive review of the legacy India-ASEAN Free Trade Agreement (FTA) alongside a dedicated bilateral Preferential Trade Agreement (PTA). The trade push is designed to lower import barriers for agricultural commodities while expanding export pathways for domestic pharmaceutical and information technology services. Trade desks anticipate that a re-negotiated tariff structure will directly lower input costs for domestic bulk drug manufacturers. [Rediff Moneywiz](#)

China Industrial Tracking / PMI Slides to Neutral Threshold

Economic data from East Asia confirmed that China's official manufacturing PMI slipped unexpectedly to exactly 50.0 in May, hitting the precise dividing line that separates industrial expansion from contraction. Concurrently, the private Caixin PMI moderated to 51.8 from its previous multi-year peak of 52.2, as surging input and factory gate price inflation across the Middle East weighed heavily on manufacturing margins. Global equity strategy desks view this industrial cooling trend as a potential headwind for international metal commodities, which could lower global steel and aluminum prices. [Flattrade Kosh](#)

Eurozone Economic Performance / Stagflation Risks Deepen

The Eurozone economy contracted by 0.2% over Q1, marking its first formal quarterly GDP drop since late 2022, dragged down by an absolute 12.1% plunge in Ireland's national output along with systemic softness across France. With Eurozone inflation printing at an elevated 3% on high energy import costs, financial markets are pricing in a near-certain 25 basis point rate hike from the European Central Bank (ECB). This uncomfortable position of tightening monetary controls into a shrinking economy has significantly heightened stagflation risks across European markets, threatening long-term demand for Indian engineering and IT exports. [Flattrade Kosh](#)

Geopolitical Energy Shock / Middle East Tensions Limit Marine Traffic

Escalating naval and drone skirmishes involving US, Israeli, and Iranian forces across the Persian Gulf have severely restricted standard commercial marine traffic running through the highly critical Strait of Hormuz. The prolonged maritime blockade has forced global container ships to redirect around the Cape of Good Hope, driving up ocean freight rates by 40-60% and triggering supply chain shortages for critical components. Energy analysts warn that any extended closure of the strait risks pushing global Brent crude back above standard thresholds, severely straining India's current account balance. [Livemint](#)

International Capital Markets / US Equities Hit Peak Amid Energy Volatility

Despite a massive surge in global oil prices triggered by Middle East military standoffs, major US equity indices managed to secure fresh record closing highs, driven by aggressive institutional rotation into large-cap defense and energy production stocks. However, fixed-income markets painted a more cautious picture, with US

Treasury yields hardening across the curve as traders adjusted to the reality that global central banks cannot easily cut rates while imported energy costs run high. This global yield hardening continues to trigger defensive capital outflows from emerging market equity portfolios. [Business Standard](#)

Global Geopolitical Standoff / US-Iran Asset Freeze Impasse

Diplomatic channels in the Middle East hit a major roadblock as Iran announced that any potential regional peace framework or trade stabilization agreement hinges entirely on the immediate release of \$24 billion in frozen offshore financial assets. The country warned that if Western powers pursue further economic blockades or maritime asset seizures, it maintains the strategic capability to extend shipping disruptions across global energy corridors. This persistent geopolitical deadlock is keeping global risk premiums highly elevated, limiting long-term institutional commitment to emerging market equities. [Livemint](#)

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Corporate Office: I-Think Techno Campus, 8th Floor, 'B' Wing, Off Pokhran Road No 2, Eastern Express Highway, Thane (W) - 400608